

Press Release

28 February 2022

## **Guinness Global Investors announces two senior appointments**

Guinness Global Investors ("Guinness") today announces the promotion of Sam Wildy to Chief Financial Officer (CFO) and the appointment of Deepti Balloo as Head of Compliance.

Sam, who joined Guinness in 2020 as Deputy CFO, has over 16 years' experience in the financial services industry, primarily in wealth and investment management. Before Guinness, Sam held the roles of Group Financial Controller and then Head of Financial Strategy & Funds at Foresight Group. He qualified as a Chartered Accountant with PwC in 2012. Sam graduated from the University of Oxford in 2006 with an MEng in Materials Science, Economics Management.

Deepti has over 16 years' experience in the investment management industry. Before joining Guinness, Deepti worked as a Senior Compliance officer at Troy Asset Management Limited for 10 years. Prior to that, she spent four years at Evelyn Partners (formerly Smith & Williamson) in various compliance roles. Deepti graduated from the University of Exeter in 2004 with a degree in Economics and Finance.

Both will be based in Guinness' London office.

# Giles Robinette, Chief Operating Officer and Chief Compliance Officer, Guinness Global Investors, said:

"The promotion of Sam to Chief Financial Officer and Deepti's appointment as Head of Compliance strengthens our team and supports our growth plans. We welcome Deepti to Guinness and congratulate Sam on this promotion."

**ENDS** 

#### For further information please contact:

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#### **About Guinness Global Investors:**

### https://www.guinnessgi.com

Guinness Global Investors is an independently owned investment management business providing actively managed portfolios across a selection of asset classes, including equity income, growth and specialist thematic equity funds and venture investments.

Guinness' in-house economic, industry and company research allows the fund managers to take an objective view and not be led by the market, combining strategic sector-selection with a fundamental screening process to identify stock opportunities. Guinness integrates analysis of ESG factors into the investment process.

Guinness' equally-weighted funds are not benchmark-constrained, which means fund managers can select stocks without the influence of index weightings and have a high conviction about the stocks in their portfolio.

Guinness Asset Management is 100% owned by its directors and employees.

Guinness Global Investors is a trading name of Guinness Asset Management Ltd. (Company registration 4647882) which is authorised and regulated by the Financial Conduct Authority.