

TB Guinness Global Energy



I - 31.08.2023

This is a marketing communication. Please refer to the prospectus and KIID for the Fund, which contain detailed information on the Fund's characteristics and objectives, before making any final investment decisions.

Fund Facts

Fund launch	21.04.2011
Strategy launch	31.12.1998
Manager(s)	Jonathan Waghorn, Will Riley, Tim Guinness
Fund size	£69.6m
Strategy size	£375.4m
Benchmark	MSCI World/Energy TR
Region	Global
IA sector	Commodity/Natural Resources
Base Currency	GBP
Structure	Unit Trust (UCITS)
Domicile	UK
ISA eligible	Yes
Reporting status	Approved
Pricing	Daily
Valuation	1200 UK time
Year end	31 July
Custodian	Northern Trust

Top 10 holdings	%
Exxon Mobil Corp	5.7
TotalEnergies	5.4
Shell	4.9
Chevron	4.9
BP	4.8
Valero Energy	4.8
ConocoPhillips	4.6
Schlumberger	4.2
Halliburton	3.7
Imperial Oil	3.7
Top 10 holdings	46.8
Number of holdings	34

Country	%
USA	46.3
Canada	17.7
France	5.3
Netherlands	4.8
UK	4.8
Spain	3.5
China	3.5
Norway	3.3
Portugal	3.2
Other	5.9
Cash	1.8
Number of holdings	100.0

Sector	%
Integrated Oil & Gas	55.2
Oil & Gas Exploration & Production	22.5
Oil & Gas Equipment & Services	11.0
Oil & Gas Refining & Marketing	4.7
Oil & Gas Storage & Transportation	4.5
Solar	0.3
Cash	1.8
Number of holdings	100.0

Risks

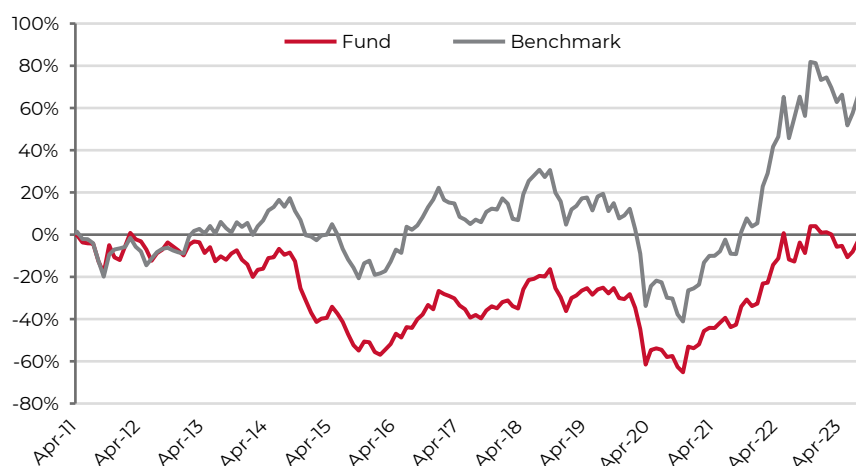
TB Guinness Global Energy Fund is an equity fund. Investors should be willing and able to assume the risks of equity investing. The Fund should be viewed as a medium to long-term investment only. As the portfolio is concentrated, this has the potential to increase the volatility of performance. Details on the risk factors are included in the Fund's documentation, available on the website www.tbaileyfs.co.uk. If you are in any doubt about the suitability of investing in this Fund, please consult your investment or other professional adviser.

Source: FE fundinfo to 31.08.23. Investors should note that fees and expenses are charged to the capital of the Fund. This reduces the return on your investment by an amount equivalent to the Ongoing Charges Figure (OCF). The current OCF for the share class used for the fund performance returns is 0.96%. Returns for share classes with a different OCF will vary accordingly. Transaction costs also apply and are incurred when a fund buys or sells holdings.

Performance (to Month End) - Past performance does not predict future returns

	1 Month	YTD	1 yr	3 yr	5 yr	10 yr
Fund (GBP)	+4.0%	+0.0%	+4.8%	+137.2%	+25.8%	+14.5%
Benchmark (GBP)	+3.3%	-1.2%	+3.6%	+145.6%	+34.5%	+66.2%

Performance Since Launch (GBP)



Fund Profile

Aim

Long-term capital growth

Investment Case

Provides exposure to growth opportunities in energy equities. Global population growth, industrialisation and diminishing fossil fuel supplies, pushing energy prices higher, and creating a favourable environment for energy companies. Energy equities can be a long-term hedge against inflation.

Process

50% top down, 50% bottom up. Value bias in bottom-up stock selection.

Portfolio

Equities of companies in the exploration, production or distribution of oil, gas and other energy sources. Concentrated equally-weighted portfolio of 30 positions. Majority of Fund invested in stocks over \$1bn in size.

Investment Objective

An equity fund investing primarily in globally based companies principally engaged in the production, exploration or discovery, or distribution of energy derived from fossil fuels and the research and development of production of alternative energy sources.

The Fund was launched on 21.04.2011 as the Artemis Global Energy Fund and the investment adviser from launch until 31.07.2019 was Artemis Investment Management LLP. On 1st August 2019 Guinness Asset Management Limited became the investment manager of the Fund and the Fund was renamed the TB Guinness Global Energy Fund.

Issued by Guinness Global Investors which is a trading name of Guinness Asset Management Limited which is authorised and regulated by the Financial Conduct Authority. This document is provided for information only. All the information contained in it is believed to be reliable but may be inaccurate or incomplete; it should not be relied upon. It is not an invitation to make an investment nor does it constitute an offer for sale. Telephone calls will be recorded.

Documentation The documentation needed to make an investment, including the Prospectus, the Key Investor Information Document (KIID), the Supplementary Information document and the Application Form, is available in English from the website www.tbaileys.co.uk, or from:-
T. Bailey Fund Services Limited (TBFS)
64 St James's Street
Nottingham
NG1 6FJ
General enquiries: 0115 988 8200
Dealing Line: 0115 988 8285
E-Mail: clientservices@tbailey.co.uk
T. Bailey Fund Services Limited is authorised and regulated by the Financial Conduct Authority.
LFMSI, as UCITS Man Co, has the right to terminate the arrangements made for the marketing of funds in accordance with the UCITS Directive.

Residency In countries where the Fund is not registered for sale or in any other circumstances where its distribution is not authorised or is unlawful, the Fund should not be distributed to resident Retail Clients.

NOTE: THIS INVESTMENT IS NOT FOR SALE TO U.S. PERSONS.

Structure & regulation The Fund is an authorised Unit Trust regulated by the Financial Conduct Authority.

Share classes						
Class	Currency	Acc/Dist	OCF	Maximum Initial Charge	ISIN	Bloomberg
I ACC GBP	GBP	Acc	0.96%	0%	GB00B56FW078	ARTGLEI LN

Other share classes at other fee structures and currencies exist. Not all share classes are registered for sale in all countries where the Fund is registered for sale.

SRI						
Lower Risk			Higher Risk			
1	2	3	4	5	6	7
Typically Lower Rewards			Typically Higher Rewards			

This indicator shows how much a fund has risen and fallen in the past, and therefore how much a fund's returns have varied. It is a measure of a fund's volatility. The higher a fund's past volatility the higher the number on the scale and the greater the risk that investors in that fund may have made losses as well as gains. The lowest number on the scale does not mean that a fund is risk free. The fund has been classed as 7 because its volatility has been measured as high.

Calendar Year Performance - Past performance does not predict future returns										
	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Fund (GBP)	+49.9%	+45.7%	-35.7%	+12.6%	-6.3%	-7.2%	+65.2%	-29.6%	-26.6%	-4.7%
Benchmark (GBP)	+64.4%	+41.4%	-33.6%	+7.2%	-10.6%	-4.1%	+51.0%	-18.3%	-6.1%	+15.9%